



Closing date and time: 15 May 2026 at 16:00

APPLICATION FORM FOR BANKSETA SME and CFI GRANT FUNDING WINDOW 2026/27

The application form must be filled in full, failure to do so will result in disqualification

PART A: APPLICANT DETAILS

Name of Applicant	
Type of applicant (SME / CFI / SDP)	
BANKSETA Levy Number or Accreditation Number	
Number of Employees	
Physical Address	
Postal Address	
Contact person for this program	
Landline	
Cell phone number	
E-mail address	

PART B: ELIGIBILITY CRITERIA

Levy paying SMEs	Cooperative Financial Institutions (CFIs)	BANKSETA Accredited Skills Development Providers (SDPs)
Application form completed in full and duly signed off. The application must be signed by the Director or someone delegated by the Director for which the signed authorisation letter must be attached.	Application form completed in full and duly signed off. The application must be signed by the Director or someone delegated by the Director for which the signed authorisation letter must be attached.	Application form completed in full and duly signed off. The application must be signed by the Director or someone delegated by the Director for which the signed authorisation letter must be attached.
WSP submission to BANKSETA by 30 April 2026 will be confirmed by BANKSETA	WSP submission to BANKSETA by 30 April 2026	Provider Accreditation for BANKSETA qualifications and /or skills programmes will be confirmed by BANKSETA and must be current and valid and in place until at least 31 December 2026
Up to date levy payments to BANKSETA will be confirmed by BANKSETA	-	-
Proof of registration with CIPC must be provided by the applicant	Proof of registration with CIPC must be provided by the applicant	Registration on the Central Supplier Database (CSD) will be confirmed by BANKSETA at the time of the window closing and all must be in order
If applicable: An approved InterSeta Transfer Form where the company is under InterSeta Transfer to BANKSETA must be provided by the applicant	If applicable: An approved InterSeta Transfer Form where the company is under InterSeta Transfer to BANKSETA must be provided by the applicant	-



PART C: PROGRAMME DETAILS

- Applications must be for BANKSETA registered skill programmes – less than 6 months in duration. Any programme that exceeds six months will not be considered. Please see list of BANKSETA Skills Programmes attached.
- The Training Providers must be accredited for the skills programme applied for - this will be verified by the BANKSETA at the time of window closing.

No.	Skills Programme Title	Skills Programme Code	Proposed Training Provider Name <i>(please attach proof of accreditation for proposed providers)</i>	Number of Learners	Unit Cost	Total amount per Programme
1						
2						
3						
4						
5						
6						
7						
Total applied for may not exceed the amount indicated on the funding window guidelines						Total for all Programmes:

PART D: TRAINING PROVIDER DETAILS AND ACCREDITATION

1st Training Provider Name	
Training Provider Levy number	
Training Provider Accreditation number	
Training Provider Contact Details: Contact person name Telephone number Email address	
Proof of accreditation has been attached	Yes / No

2nd Training Provider Name	
Training Provider Levy number	
Training Provider Accreditation number	
Training Provider Contact Details: Contact person name Telephone number Email address	
Proof of accreditation has been attached	Yes / No

3rd Training Provider Name	
Training Provider Levy number	
Training Provider Accreditation number	
Training Provider Contact Details: Contact person name Telephone number Email address	
Proof of accreditation has been attached	Yes / No

Add more if applicable

PART E: FUNDING ALLOCATION CRITERIA

1. The maximum amount that BANKSETA will fund is R30 000 per learner.
2. Applicants must provide the quotation or cost breakdown, and only actual training costs may be applied for.
3. No cap on the number of learners.
4. A cap of R200 000 per SME employer for all applications combined will apply regardless of the number of applications.
5. A cap of R100 000 per Cooperative Financial Institution (CFI) for all applications combined will apply regardless of the number of applications.

PART F: SUBMISSION PROCESS AND REQUIRED DOCUMENTS TO BE UPLOADED

1. All applications must be submitted via the BANKSETA Management Information System ([SIMS](#)).
2. This form must be duly signed and uploaded to [SIMS](#).
3. All supporting documents must be uploaded to [SIMS](#).



CHECKLIST: MANDATORY DOCUMENTS TO BE UPLOADED

CRITERIA	Check
Fully completed and duly signed application form	
Authorisation form delegating a representative to apply on behalf of the applicant (if applicable)	
Detailed cost breakdown for each programme applied for	
Proof of Training Provider accreditation with scope of accreditation is attached	
Proof of CIPC and SARS Registration Documents are attached for SMEs and CFIs and proof of CSD registration for SDPs	
An approved InterSeta Transfer Form where the company is being transferred to BANKSETA (if applicable)	

The APPLICANT will have responsibility for the following, which includes (but is not limited to):

1. Overall project management
2. Reporting to the governance structure of the project and to the BANKSETA
3. Financial management including record keeping.
4. The applicant will be held liable for any financial mismanagement

The Protection of Personal Information Act, no 4 of 2013 promotes the protection of personal information by public and private bodies. The BANKSETA is in full support of the PoPI Act and will disclose information only to ensure compliance in terms of the PIVOTAL reporting requirements.

AUTHORISATION AND SIGN OFF

I, the owner / director of _____ **(Applicant Name)**

confirm that the information contained in this application is correct and commit to ensuring that the project meets its stated objectives.

I declare that I will comply with the requirements of BANKSETA for all reporting required for the project and supporting documentation that may be required.

I further declare that:

- This application has been prepared by a duly authorised representative.
- I will ensure my availability and presence at BANKSETA Monitoring Site Visits.
- I will submit all learner supporting documents to the BANKSETA within two months of signing the Memorandum of Agreement.



Name of Applicant Representative: _____

Designation of Applicant Representative: _____

Signature of Applicant Director / Owner: _____

Date: _____